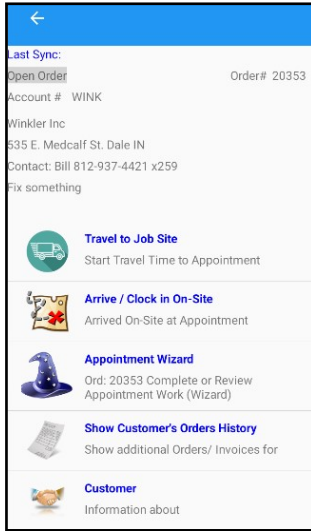


3- Open Order



Travel and Arrive

You can log Travel time by tapping Travel to Site

Tap Arrive when you have arrived at the site

Tap Appointment Wizard

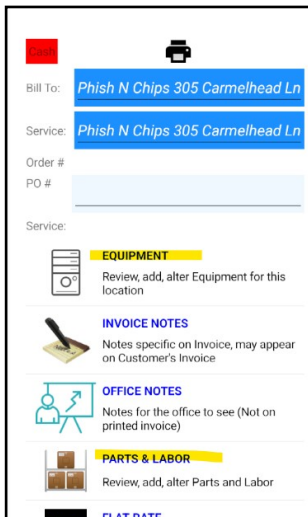
Verify address

(Office, Invoice Notes and PO# can be filled in at any point)

Tap Equipment to review and add/edit equipment to work on at site

Tap Parts & Labor to fill in invoice details

This will open a selection for selecting which Equipment to work on



For more details visit
<https://tinyurl.com/TrakkerFillList>



Longwell Technologies

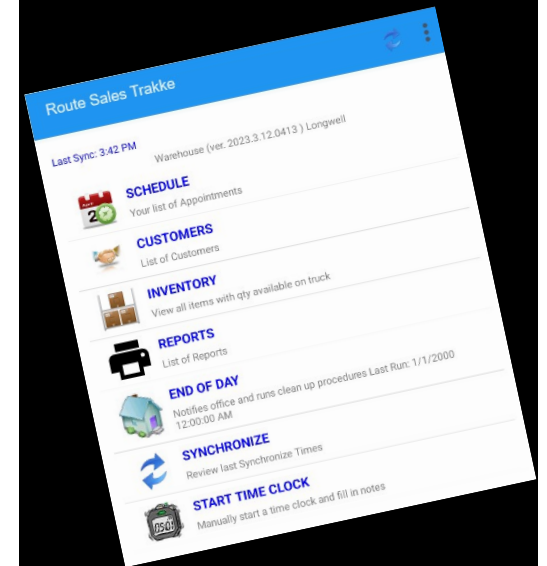
PO Box 192
Trevor, WI 53179

Web: www.LongwellTrakker.com

Route Sales Trakker

Quick Start

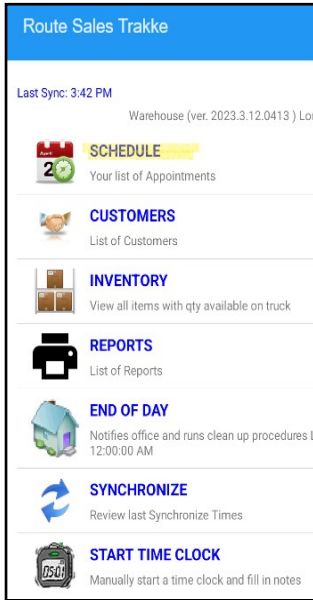
For Fill Lists with Appts



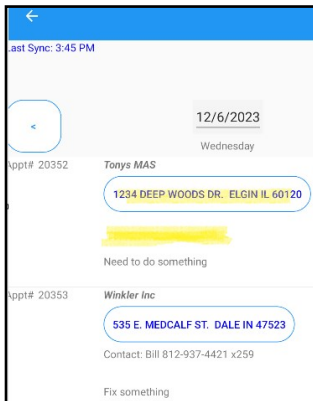
Longwell Technologies, Inc.

www.LongwellTech.com

1– Open Schedule



2– Find Appt

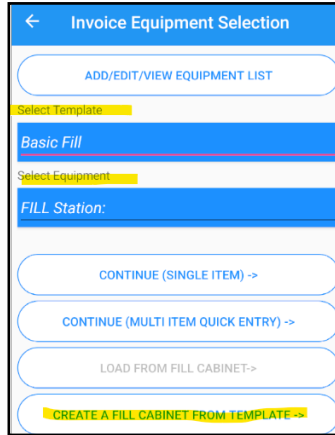


Tap the Address to open Google Maps for Turn by Turn directions

Tap Inside the Appointment Box to open the Appointment Details

4– Use Fill List

If Equipment selected Does Not have a fill list, select a Template, Tap Create A Fill Cabinet From Template



If has a fill list just click Load form Fill Cab

Tap the item in the yellow area on the right to add to the SELECT-ED list on the right

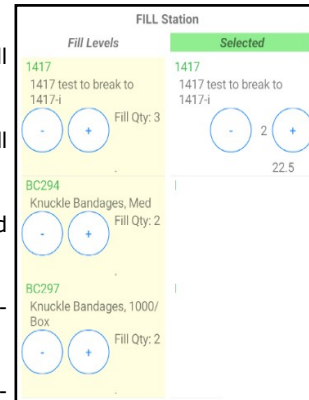
Tapping +/- on left side will change Fill Level

Tapping +/- on Selected will change qty on this invoice

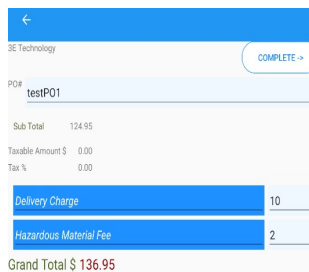
Tapping the WHITE of a Selected item will open for typing Notes

<- back arrow will return to Invoice

Repeat steps for additional equipment



5– Complete



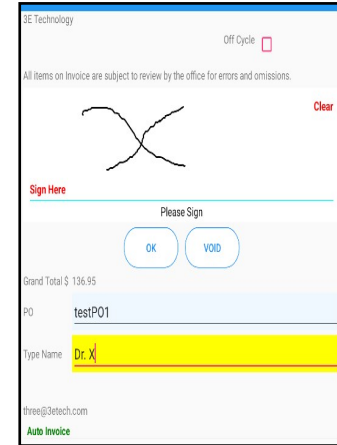
Hit Complete

Review Totals

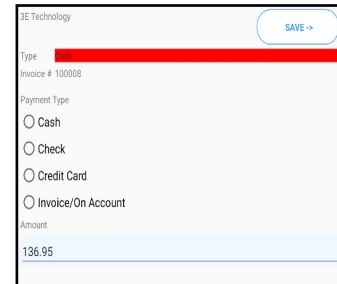
Hit Complete

6– Sign & Collect

Get Signature
Type Name



Review Auto Invoice (Email address) with customer
Tap OK



Select Payment Method

Tap SAVE

Tap DONE

This will return to Schedule

You are ready to start the next Appt